

# BUDGET ORGANISER



	ITEM	Weekly	Fortnightly	Monthly	Annual Total	
<b>INCOME</b>	Salary or wages (after tax)	\$	\$	\$	\$	
	Pension/government allowance	\$	\$	\$	\$	
	Investment income	\$	\$	\$	\$	
	Other income	\$	\$	\$	\$	
	<b>Total income</b>	\$	\$	\$	\$	
<b>Debt repayments</b>						
	Mortgage/rent	\$	\$	\$	\$	
	Car loan	\$	\$	\$	\$	
	Personal loan	\$	\$	\$	\$	
	Credit and store cards	\$	\$	\$	\$	
	Taxes on investments	\$	\$	\$	\$	
	Other	\$	\$	\$	\$	
<b>EXPENSES</b>	<b>Household expenses</b>					
		Rates (land/water)	\$	\$	\$	\$
		Body corporate fees	\$	\$	\$	\$
		Repairs and maintenance	\$	\$	\$	\$
		Gardening/lawn mowing	\$	\$	\$	\$
		Cleaning (house/pool)	\$	\$	\$	\$
		Utilities (gas/electricity etc)	\$	\$	\$	\$
		Household services	\$	\$	\$	\$
		Groceries	\$	\$	\$	\$
		Telephone – fixed	\$	\$	\$	\$
		Telephone – mobile	\$	\$	\$	\$
		Internet access / service	\$	\$	\$	\$

# BUDGET ORGANISER Cont.....

<b>EXPENSES</b>	<b>Motor vehicle / transport</b>				
	Fuel	\$	\$	\$	\$
	Repairs	\$	\$	\$	\$
	Lease	\$	\$	\$	\$
	Registration	\$	\$	\$	\$
	Parking	\$	\$	\$	\$
	Fares / public transport	\$	\$	\$	\$
	<b>Education expenses</b>				
	HECS	\$	\$	\$	\$
	School fees and expenses	\$	\$	\$	\$
	TAFE fees	\$	\$	\$	\$
	Tuition	\$	\$	\$	\$
	<b>Personal expenses</b>				
	Clothing and shoes	\$	\$	\$	\$
	Hair and beauty	\$	\$	\$	\$
	Dry cleaning	\$	\$	\$	\$
	<b>Medical expenses</b>				
	Doctor	\$	\$	\$	\$
	Dentist	\$	\$	\$	\$
	Medicines	\$	\$	\$	\$
	<b>Insurances</b>				
	Home and contents	\$	\$	\$	\$
	Building	\$	\$	\$	\$
	Car	\$	\$	\$	\$
	Health	\$	\$	\$	\$
	Income protection	\$	\$	\$	\$
	Life	\$	\$	\$	\$
	Other (boat/caravan/trailer)	\$	\$	\$	\$
<b>Savings</b>					
Personal super contributions	\$	\$	\$	\$	
Regular savings	\$	\$	\$	\$	

# BUDGET ORGANISER Cont.....

Other expenses					
EXPENSES	Child care	\$	\$	\$	\$
	Child support payments	\$	\$	\$	\$
	Children's activities	\$	\$	\$	\$
	Gifts	\$	\$	\$	\$
	Hobbies and sports	\$	\$	\$	\$
	Magazines and newspapers	\$	\$	\$	\$
	Memberships / subscriptions	\$	\$	\$	\$
	Pet expenses	\$	\$	\$	\$
	Restaurants / takeaways	\$	\$	\$	\$
	Alcohol / cigarettes	\$	\$	\$	\$
	Holidays	\$	\$	\$	\$
	Other	\$	\$	\$	\$
Total expenses					
	Total income	\$	\$	\$	\$
	Total expenses	\$	\$	\$	\$
Surplus (total income – total expenses)					

PO Box 334  
 The Junction NSW 2291  
 T: 1300 854 335  
 F: 1300 854 336  
 E: [info@mortgagepartnersaustralia.com.au](mailto:info@mortgagepartnersaustralia.com.au)  
[mortgagepartnersaustralia.com.au](http://mortgagepartnersaustralia.com.au)

